

Preliminary As of: October 1, 2008

Final As of: _____

School Financing Budget -

CENTER GROVE COMMUNITY SCHOOL CORPORATION

FUNDS REQUIRED:

	CENTER GROVE HIGH SCHOOL	CENTER GROVE ELEMENTARY	2010 NEW ELEMENTARY
<u>TOTAL CONSTRUCTION COSTS</u>	124,627,756.00	6,990,205.90	21,840,446.31

COSTS OF ISSUANCE

School Counsel	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bond Counsel	<input type="text"/>	<input type="text"/>	<input type="text"/>
Trustee Bank	<input type="text"/>	<input type="text"/>	<input type="text"/>
Standard & Poors Rating	<input type="text"/>	<input type="text"/>	<input type="text"/>
Official Statement	<input type="text"/>	<input type="text"/>	<input type="text"/>
Underwriters Discount	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bond Insurance Premium	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bond Delivery	<input type="text"/>	<input type="text"/>	<input type="text"/>
Title Insurance	<input type="text"/>	<input type="text"/>	<input type="text"/>
Miscellaneous-DTC, CUSIP	<input type="text"/>	<input type="text"/>	<input type="text"/>
TOTAL COSTS OF ISSUANCE	<u>772,244.00</u>	<u>217,919.10</u>	<u>327,546.43</u>

CAPITALIZED INTEREST

Interest Expense	<input type="text" value="3,600,000.00"/>	<input type="text" value="416,875.00"/>	<input type="text" value="2,000,000.00"/>
(Less Interest Income)	<input type="text" value="-3,000,000.00"/>	<input type="text" value="-75,000.00"/>	<input type="text" value="-417,992.74"/>
(Less Interim Rent Payments)	<input type="text" value="0.00"/>	<input type="text"/>	<input type="text"/>
NET CAPITALIZED INTEREST	<u>600,000.00</u>	<u>341,875.00</u>	<u>1,582,007.26</u>
GROSS FUNDS REQUIRED	<u>126,000,000.00</u>	<u>7,550,000.00</u>	<u>23,750,000.00</u>